

THE CLIENT

- The Merger of the Two Global Investment Banks.

THE CHALLENGE

- The two major global investment banks had their own set of systems, procedures and clients that needed integrating into the single bank whilst continuing to on-board their new clients.
- The requirement was implementation of a single Client On-boarding organisational structure and alignment of systems & procedures to a single global policy.

THE SOLUTION

- Lysis provided experienced regulatory compliance and operational change consultants to devise a suitable single solution to meet business needs of the merged bank.
- A Target Operating Model incorporating a strategic systems architecture was developed.
- A System Integration Plan leveraging the best of the breed technology and working practices was produced.
- Lysis then managed the execution of the programme over a 28-month timeframe.

THE OUTCOME

- The Target Operating Model was implemented globally.
- Synergies including staffing and applications support were delivered.
- Operational effectiveness through global enablement of efficient workflow solution was in place.
- Reduced administrative burden on Front-Office sales-focussed staff was achieved.

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